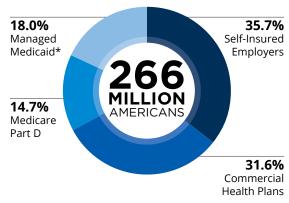
ABOUT PCMA

The Pharmaceutical Care Management Association (PCMA) is the national association representing America's pharmacy benefit managers (PBMs). PBMs administer prescription drug plans for more than 266 million Americans who have health coverage from a variety of sponsors. PCMA continues to lead the effort in promoting PBMs and the proven tools they utilize, which are recognized by consumers, employers, policymakers, and others as key drivers in lowering prescription drug costs, increasing access, and improving outcomes.

PBMs serve consumers across plan types

Americans With Drug Benefits Managed by PBMs, by Type of Coverage



* Excludes "Medicare/Medicaid Dual Eligibles" where drugs are covered by Medicare Part D

R_k \$

How PBMs reduce drug costs

- Encouraging the use of generics and affordable brand medications
- Reducing waste and increasing adherence to improve health outcomes
- Offering home delivery of medications and creating networks of affordable and high quality pharmacies
- Negotiating rebates from drug manufacturers and discounts from drugstores
- Managing high-cost specialty medications

PBMs promote pharmacy access

PBMs work with health plans, employers, and government programs to ensure that their members and employees have access to necessary medications through a variety of pharmacies, including retail, community, mail order, and specialty pharmacies.



PBM savings

PBMs are projected to save employers, unions, government programs, and

consumers \$654 billion

— up to 30 percent — on drug benefit costs over the next decade, according to research from Visante.



\$654 BILLION SAVINGS PCMA MEMBERS

ABARCA











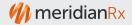








Medimpact

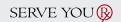














Source: Visante, estimates prepared for PCMA. (2016).

