Americans Have Broad Access to Pharmacies

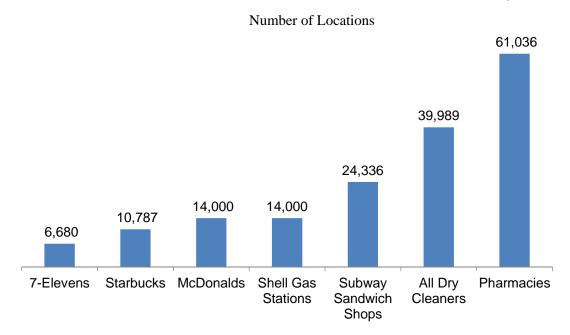
Huge and Increasing Number of Retail Pharmacies in America

- Since 2005, the total number of retail pharmacies in the United States has increased by more than 4,000 stores and now stands at more than 61,000.¹
- Today there are more retail pharmacies in the United States than all the McDonalds, Starbucks, Subways, and 7-Elevens combined.²

Nearly All Americans Have Pharmacies Located Nearby

- On average, Americans live within 1.37 miles of a pharmacy.³
- More than 90% of Americans live within 5 miles of a retail pharmacy.⁴
- More than 90% of *rural* Medicare beneficiaries live within 10 miles of a pharmacy, far exceeding the program requirement that 70% of rural beneficiaries have a pharmacy within 15 miles of their home.⁴

Pharmacies Outnumber 7-Elevens, Starbucks, McDonalds, and Subways Combined



Source: NACDS, government, and company reports.

¹ 2011-2012 Chain Pharmacy Industry Profile, National Association of Chain Drug Stores (NACDS), 2011.

² Based on NACDS, government, and company reports.

³ 2011-2012 Chain Pharmacy Industry Profile, National Association of Chain Drug Stores (NACDS), 2011.

⁴ MedPAC, "Report to Congress: Medicare and the Health Delivery System," Chapter 5, June 2012.