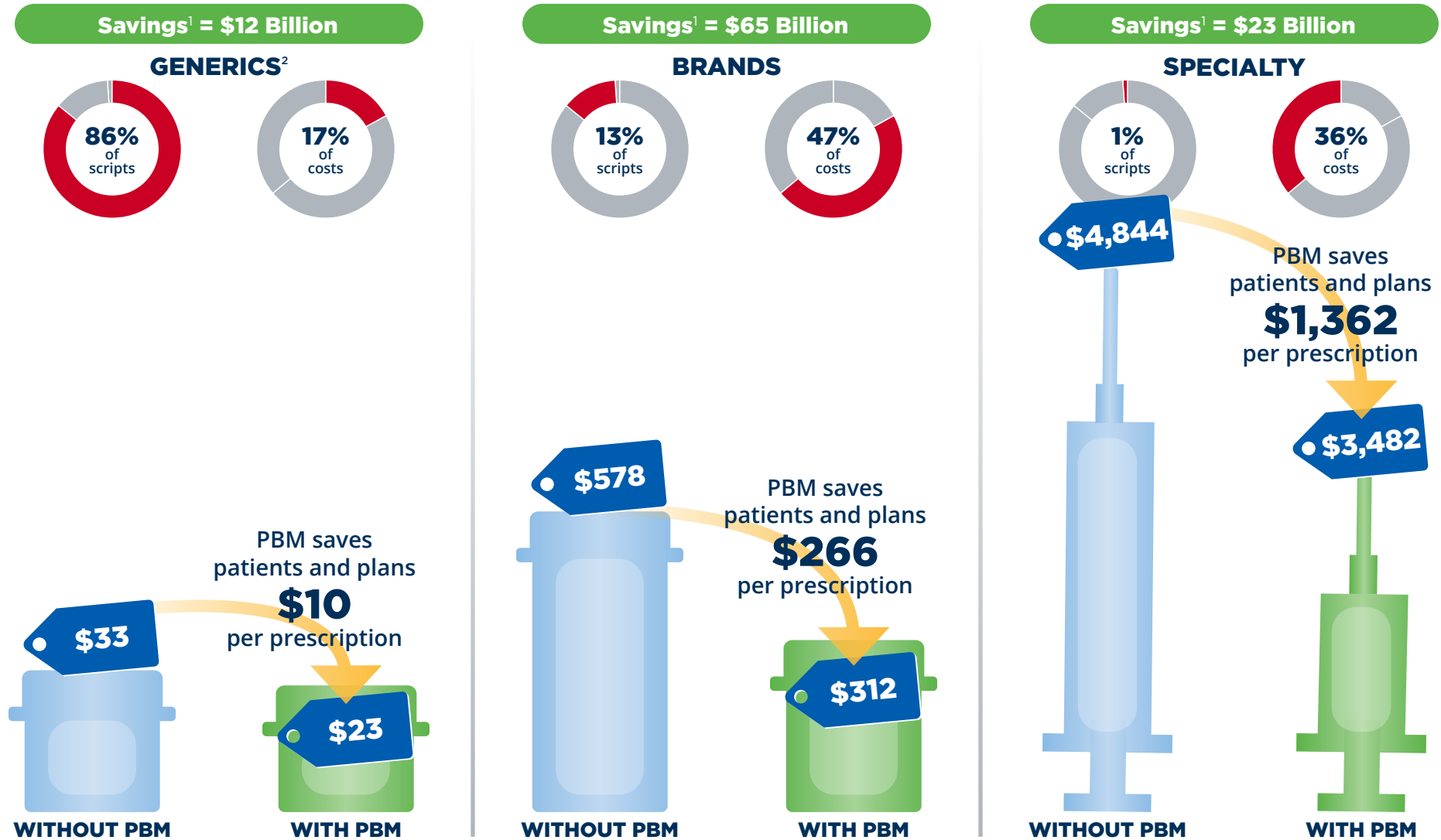


# PBM'S SAVE EMPLOYERS & PATIENTS \$100 BILLION PER YEAR ON PRESCRIPTION DRUG COSTS



<sup>1</sup> "Savings" reflect difference between estimated total costs with PBMs vs hypothetical costs without PBMs, for employer-sponsored plans only (i.e., exclude individual insurance/exchanges, Medicare Part D, Medicaid, Other Insurance, and Uninsured).

<sup>2</sup> Generics include "unbranded generics" but do not include "branded generics" as reported by IQVIA. Graphics/price-tags reflect "estimated net cost (net-of-rebates) per prescription."

Note: PBM = Pharmacy Benefit Manager.

Source: Visante estimates for 2020. Methodology based on [Pharmacy Benefit Managers \(PBMs\): Generating Savings for Plan Sponsors and Consumers](#), Feb 2020.